UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

TÌCÈ OF SALE OF SECURITIES RÚRSUANT TO REGULATION D, **SECTION 4(6), AND/OR** IFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form.....1

SEC USE ONLY

| - | | | changed, and indicate change.) |
|------------------|-----------------------|---------------------------|--------------------------------|
| Leguanda of Conv | artible Dromiceory Na | stee the underlying charg | es of Preferred Stock issuable |

referred Stock issuable upon the conversion of the Convertible Promissory Notes, and the underlying shares of Common Stock issuable upon conversion of the Preferred Stock; issuance of Warrants to purchase Preferred Stock and the underlying shares of Preferred Stock issuable upon exercise of the Warrants, and any Common Stock issuable upon conversion of such Preferred Stock

Filing Under (Check box(es) that apply):

☐ Rule 504

☐ Rule 505 **New Filing**

⊠ Rule 506

393752

☐ Section 4(6) Amendment

□ UĽOE

A. BASIC IDENTIFICATION DATA

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Olikkit, Inc.

Type of Filing:

Address of Executive Offices

Enter the information requested about the issuer

RECEIVED

(Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

phone Number (Including Area Code)

1400 Terra Bella Avenue, Suite I, Mountain View, CA 94043

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

(if different fom Executive Offices)

Brief Description of Business **Enterprise Computer Software**

Type of Business Organization

corporation

☐ limited partnership, already formed ☐ business trust

☐ limited partnership, to be formed

THOMSON FINANCIA

□ other (please specify):

Actual or Estimated Date of Incorporation or Organization:

<u>Month</u>

<u>Year</u>

(Enter two-letter U.S. Postal Service abbreviation for State:

■ Actual

□ Estimated

Jurisdiction of Incorporation or Organization:

CN for Canada; FN for other foreign jurisdiction)

DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 776).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number,

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partnes of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
|----------------------------|---------------------------------|--|---------------------|------------|--------------------------------------|
| Apply: | | | | | |
| | name first, if individual) | | | | |
| Venkat Mohan | :1 | C++ Cit- C+-+ 7:- C-1-) | | | |
| | | Street, City, State, Zip Code) ity Avenue, Suite 800, Palo Al | to CA 94301 | | |
| Check | Promoter | Beneficial Owner | Executive Officer | ☑ Director | General and/or |
| Box(es) that | - Fromoter | Deficited Owner | Executive Officer | E Director | Managing Partner |
| Apply: | | | | | |
| Full Name (Last | name first, if individual) | • | | | |
| Carl Nichols | | | | | |
| | · · | Street, City, State, Zip Code) | 1106 | | <u> </u> |
| Check | | te 1350, San Francisco, CA 94 | | | |
| Cneck Box(es) that | ☐ Promoter | ☐ Beneficial Owner | Executive Officer | ☑ Director | General and/or Managing Partner |
| Apply: | | | | | Managing Lattici |
| Full Name (Last | name first, if individual) | | | | |
| Christopher Be | all | | | | |
| Business or Res | idence Address (Number and | Street, City, State, Zip Code) | | | |
| | | Suite I, Mountain View, CA 9 | | · | |
| Check Boxes that Apply: | Promoter . | ☐ Beneficial Owner | Executive Officer | ☐ Director | General and/or Managing Partner |
| | name first, if individual) | • | | | |
| Jonathan Bare | | | | | |
| | | Street, City, State, Zip Code) Suite I, Mountain View, CA 9 | 4043 | | |
| Check Boxes that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | General and/or Managing Partner |
| Full Name (Last | name first, if individual) | | | | |
| Dev Ganesan | | | | | |
| | | Street, City, State, Zip Code) | | | |
| | ., 1400 Terra Bella Avenue, | Suite I, Mountain View, CA 9 | 4043 | | |
| Check Boxes that Apply: | ☐ Promoter | Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| | name first, if individual) | | | | Managing Fautici |
| | | Venture Partners X, LP, and | affiliated entities | | |
| | | Street, City, State, Zip Code) | | | <u> </u> |
| | Avenue, Suite 800, Palo Alt | | | | |
| Check Boxes | Promoter | Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or |
| that Apply: | | | | | Managing Partner |
| 7 | name first, if individual) | | | | |
| | res III, L.P. and affiliated er | | | | |
| | | Street, City, State, Zip Code) | | | |
| 135 Main St., S | uite 135, San Francisco, CA | 94105 | | | |

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B. INFORMATION ABOUT OFFERING 1. Has the issuer sold, or does the issuer intend to sell, to nonaccredited investors in this offering?..... Yes ____ No <u>X</u> Answer also in Appendix, Column 2, if filing under ULOE. / individual?

| 2. | what is the n | ninimum inv | esiment ina | it will be acc | eptea tron | any individ | uai 7 | | | *************************************** | | → _N/A_ | |
|-------|-----------------|---------------------------|-------------------------------|--------------------------------|------------------------------|---------------------------------|--|-------------|-----------------|---|-------------|----------------|---|
| 3. | Does the offe | ring permit | joint owner | ship of a sin | gle unit? | | | •••• | | | | Yes X N | o |
| 4. | solicitation o | f purchasers th the SEC a | s in connect and/or with a | tion with sa a state or sta | les of sect tes, list the | urities in the e name of the | offering. broker or | lf a person | to be listed is | an associate | d person or | agent of a b | emuneration for proker or dealer ersons of such a |
| Full | Name (Last n | ame first, if | individual) | · · · · · · · · | | , - ₂ , | · - · · · · · · · · · · · · · · · · · · | | | | | | |
| Bus | iness or Reside | ence Addres | s (Number a | and Street, C | City, State, | Zip Code) | | | | | | | |
| Nan | ne of Associate | ed Broker or | Dealer | | | | | | | | | | 4, |
| State | es in Which Pe | erson Listed | Has Solicite | ed or Intend: | s to Solici | Purchasers | | | | | | | |
| (Che | eck "All States | or check i | ndividual St | tates) | | | | | | ••••• | | | All States |
| [AL |] [/ | AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | Ŋ | IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [M] | rj (i | NE] | INVI | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | IOH} | [OK] | (OR) | [PA] |
| [RI] | Į: | SC] | [SD] | ITNI | [XT] | נעזן | [VT] | [VA] | [VA] | ĮWVĮ | [WI] | (WY) | [PR] |
| Full | Name (Last na | ame first, if | individual) | | | | | | | | | | |
| Bus | iness or Reside | ence Addres | s (Number a | and Street, C | ity, State, | Zip Code) | | _ | | | | | ************************************* |
| Nan | ne of Associate | ed Broker or | Dealer | | | | | | | | | | |
| State | es in Which Pe | erson Listed | Has Solicite | ed or Intend | s to Solicit | Purchasers | | | | , , , , , , , , , , , , , , , , , , , | | | |
| (Che | eck "All States | or check i | ndividual St | tates) | | | ••••• | | | ,,, | | | 🗖 All States |
| JAL | i 1/ | AK | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | ĮI | N | [IA] | ĮKSĮ | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT | רן וי | NEI | [NV] | [NH] | ןנאן | [NM] | INYI | INCI | INDI | [OH] | [OK] | [OR] | [PA] |
| [RI] | JS | SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [VA] | ĮΨVĮ | (WI) | [WY] | [PR] |
| Full | Name (Last na | ame first, if | individual) | | | | | | | | | | |
| Bus | iness or Reside | ence Address | s (Number a | and Street, C | ity, State, | Zip Code) | | | | | | | |
| Nan | ne of Associate | ed Broker or | Dealer | | | | | | | | | | |
| State | es in Which Pe | erson Listed | Has Solicite | ed or Intends | to Solicit | Purchasers | | | | | | | |
| (Che | eck "All States | " or check i | ndividual St | tates) | | | | | | | | | 🗆 All States |
| AL | 1 1/ | 4K] | [AZ] | [AR] | [CA] | [CO] | [CT] | (DE) | [DC] | [FL] | [GA] | [HI] | [ID] |

| States in W | hich Person Lis | ted Has Solic | ited or Inter | ds to Solic | it Purchasers | 5 | | | | | | |
|---|-----------------|---------------|---------------|-------------|---------------|------|------|------|-------------|------|------|--------------|
| (Check "All States" or check individual States) | | | | | | | | | | | | 🗆 All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | (FL) | [GA] | [HI] | [ID] |
| [IL] | [IN] | ĮΙΑJ | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | ןנאן | [NM] | [NY] | [NC] | [ND] | [OH] | (OK) | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [VA] | ĮWVĮ | [WI] | [WY] | [PR] |

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| Type of Security | Aggregate | | Amount Alread |
|--|-----------------|---|-----------------|
| | Offering Price | | Sold |
| Debt | | | \$ |
| Equity | \$ | | \$ |
| ☐ Common 🗷 Preferred | | | |
| Convertible Securities (including warrants) | \$ 2,002,000.00 | | \$ 2,002,000.00 |
| Partnership Interests. | \$ | | \$ |
| Other (Specify) | \$ | | \$ |
| Total | | | \$ 2,002,000.00 |
| Answer also in Appendix, Column 3, if filing under ULOE. | | | |
| Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | Number | | Aggregate |
| | Investors | | Dollar Amoun |
| | | | of Purchases |
| Accredited Investors | 5 | | \$ 2,002,000.00 |
| Non-accredited Investors | 0 | | \$ <u>~</u> |
| Total (for filings under Rule 504 only) | | | \$ |
| Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify æcurities by type listed in Part C- Question 1. | | | D. II. A |
| | Type of | | Dollar Amoun |
| Time of Offering | Security | | Sold |
| Type of Offering Rule 505 | | | \$ |
| | | • | |
| Regulation A | | | \$ |
| Rule 504 | | | \$ \$ |
| a. Furnish a statement of all expenses in connection with the issuance and distribution of the | | | Ф |
| securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| Transfer Agent's Fees | | | \$ |
| Printing and Engraving Costs | | | s |
| Legal Fees | | × | \$15,000.00 |
| Accounting Fees | | | s |
| Engineering Fees | | | \$ |
| Sales Commissions (specify finders' fees separately) | | | s |
| Other Expenses (Identify) Blue Sky Filing Fees | | x | \$ 300.00 |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\$ 15,300.00

×

Total.....

| C. OFFERING PRICE, NUMBER OF | NVESTORS, EXPENSES AND USE OF PROCEE | DS |
|--|--|---------------------------------------|
| Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjuste | | |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer to lf the amount for any purpose is not known, furnish an estimate and payments listed must equal the adjusted gross proceeds to the issuer et | check the box to the left of the estimate. The total of | of the ers, Payment To |
| Salaries and fees | | s |
| Purchase of real estate | | |
| Purchase, rental or leasing and installation of machinery and equipment | | |
| Construction or leasing of plant buildings and facilities | | |
| Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pusuant to a merger, Repayment of indebtedness. | this offering that may be used | s |
| Working capital | | |
| Other (specify): | • | \$ <u>1,986,700,00</u> |
| Other (specify). | □ \$ | \$ |
| | | |
| Column Totals | U * | \$1,986,700.00 |
| Total Payments Listed (column totals added) | × 31 | ,986,700.00 |
| D. FED | ERAL SIGNATURE | |
| The issuer had duly caused this notice to be signed by the undersigned duly a | | |
| an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) of Rule 502. | Commission, upon written request of its staff, the infor | mation furnished by the issuer to any |
| Issuer (Print or Type) | Signature | Date |
| Qlikkit, Inc. | | March <u>13</u> , 2007 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type | |
| James F. Fulton, Jr. | Secretary | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| • | E. STATE SIGNATURE |
|--|--|
| 1. Is any party described in 17 CFR 230.262 presently subject to a | any of the disqualification provisions of such rule? |
| See Ap | ppendix, Column 5, for state response. |
| The undersigned issuer hereby undertakes to furnish to the stat such times as required by state law. | te administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.50) |
| 3. The undersigned issuer hereby undertakes to furnish to any state | e administrators, upon written request, information funished by the issuer to offerees. |
| · | ith the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemples that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claiming the availability of this exemption has the burden of establishing that the issuer claim the availability of the control of the c |
| The issuer has read this notification and knows the contents to be t person. | true and has duly caused this notice to be signed on its behalf by the undersigned duly author |
| Issuer (Print or Type) | Signature Date March 13 200' |
| Qlikkit, Inc. | |
| Name (Print or Type) | Title (Print or Type) |
| James F. Fulton, Jr. | Secretary |

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or beatyped or printed signatures.

APPENDIX Type of security Disqualification and aggregate offering price under State ULOE (if Intend to sell Type of investor and yes, attach to non-accredited amount purchased in State (Part C-Item 2) explanation of waiver granted (Part E-Item investors in State offered in state (Part B-Item 1) (Part C-Item 1) 1) Yes No Number of Number Yes No State Amount Amount Accredited of Non-Accredite Investors d Investors ΑL ΑK ΑZ AR CA X Promissory Notes and 5 \$2,002,000.00 0 Warrants, \$2,002,000.00 CO CT DE DC FL GA НІ ID ĬĽ. ĪN lΑ KS ΚY LA ME MD MA ΜI MN MS

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| | APPENDIX | | | | | | | | | | |
|-------|--------------------|---|--|--------------------------------------|--|--|--------|-----|----|--|--|
| 1 | | 2 | 3 | | 4 | ' | | | 5 | | |
| • | to non- investo | nd to sell accredited irs in State B-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | Am | Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E- Item 1) | | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No | | |
| MT | | | | | | | | | | | |
| NE | | | | | | | | | | | |
| NV | | | | | | | | | | | |
| NH | | · · · | | | | | | | | | |
| NJ | | | | | | | | | | | |
| NM | | - | | | | | | | | | |
| NY | | | | | | | | | | | |
| NC | | | | | <u> </u> | | | | | | |
| ND | | | | | | | | | | | |
| ОН | | | | | | | | | | | |
| ОК | - | | | | | | | | | | |
| OR | | | | | | | | | | | |
| PA | | | | | | | | | | | |
| RI | | | | | | | | | | | |
| SC | | | | | | | | | | | |
| SD | | | - | | | | | | | | |
| TN | | | | | | | | | | | |
| TX | | | | | | | | | | | |
| UT | | | | | | | | | | | |
| VT | | | | | | | | | | | |
| VA | ,, | | | | | | | | | | |
| WA | | | | | | | | | | | |
| wv | | | | | | | | | | | |
| WI | | | | | | | | | | | |
| WY | | | | | | | | | | | |
| PR | | | | | | | | | | | |

